

RESOLUTION NO. 2016-2017-19

A RESOLUTION OF THE BOARD OF EDUCATION OF THE  
SOUTH PASADENA UNIFIED SCHOOL DISTRICT APPROVING  
THE FORM OF A PRELIMINARY OFFICIAL STATEMENT IN  
CONNECTION WITH THE ISSUANCE OF THE DISTRICT'S  
ELECTION OF 2016 GENERAL OBLIGATION BONDS SERIES  
A AND APPROVING VARIOUS ACTIONS RELATED THERETO

WHEREAS, on January 10, 2017, the Board of Education (the "Board") of the South Pasadena Unified School District (the "District") adopted a resolution (the "Resolution") approving the issuance by the District of its Election of 2016 General Obligation Bonds Series A (the "Bonds"); and

WHEREAS, the Board now desires to approve the form of a Preliminary Official Statement to be used in connection with the sale and issuance of the Bonds and approve certain additional actions as described herein;

NOW, THEREFORE, THE BOARD OF EDUCATION OF THE SOUTH PASADENA UNIFIED SCHOOL DISTRICT DOES HEREBY, RESOLVE, DETERMINE AND ORDER AS FOLLOWS:

Section 1.      Recitals. The above recitals are true and correct.

Section 2.      Official Statement. The Preliminary Official Statement relating to the Bonds is hereby approved substantially in the form on file with the Board and each of the Superintendent of the District (the "Superintendent"), the Assistant Superintendent, Business Services of the District and such other officers or employees of the District as the Superintendent may designate (collectively, the "Authorized Officers"), acting alone, is hereby authorized and directed to make such changes therein, deletions therefrom and modifications thereto as the Authorized Officer shall deem necessary to make it accurate as of its date. Each of the Authorized Officers, acting alone, is further authorized and directed to execute a certificate deeming the Preliminary Official Statement "final" pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934 (the "Rule") except for information permitted to be omitted by the Rule and to use such Preliminary Official Statement in connection with the offering and sale of the Bonds. Each Authorized Officer, acting alone, is further authorized and directed to deliver a final Official Statement substantially in the form of the Preliminary Official Statement, together with such changes thereto as are needed to make the Official Statement accurate as of its date of delivery.

Section 3. Effective Date. This Resolution shall take effect immediately upon its adoption.

PASSED AND ADOPTED this 14th day of February, 2017, by the following vote:

AYES:

NOES:

ABSENT:

ABSTENTIONS:

BOARD OF EDUCATION OF THE  
SOUTH PASADENA UNIFIED SCHOOL  
DISTRICT

By: \_\_\_\_\_  
Elisabeth Eilers, President

Attest:

\_\_\_\_\_  
Jon Primuth, Clerk

## CLERK'S CERTIFICATE

I, Jon Primuth, Clerk of the Board of Education of the South Pasadena Unified School District, hereby certify as follows:

The foregoing is a full, true and correct copy of a resolution duly adopted at a regular meeting of the Board of Education of said District duly and regularly and legally held at the regular meeting place thereof on February 14, 2017, of which meeting all of the members of the Board of said District had due notice and at which a quorum was present.

I have carefully compared the same with the original minutes of said meeting on file and of record in my office and the foregoing is a full, true and correct copy of the original resolution adopted at said meeting and entered in said minutes.

Said resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

Dated: \_\_\_\_\_, 2017

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Clerk of the Board of Education